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## **ANALYST – INVESTMENT TEAM - ATLANTA, GA**

**COMPANY:** WIM Resources, LLC dba Stonemont Financial Group, one of the nation's fastest growing private real estate investment and development companies, is currently seeking an Analyst in Atlanta, GA. Stonemont is a privately held real estate investment and development firm managing diversified strategies on behalf of public and private institutions alike resulting in a portfolio of over \$5B in assets under management. Our vertically integrated operating platform is focused on developing, acquiring, and managing assets in high-growth markets across the country. Stonemont's foundation has been built through an emphasis on relationships, innovation, and execution. Our team's diverse experience, collaborative approach and fiduciary mindset have produced a demonstrated track record of performance across investment strategies and market cycles. Our commitment to utilizing our expertise in the asset types we know while continuing to evolve with the market allows us to be a prominent leader in the real estate investment management industry.

**POSITION:** Stonemont is seeking an Analyst to join its Investment Team, with a focus on industrial development and acquisition opportunities. This individual will play a key role in supporting the evaluation and execution of acquisition and development opportunities, while contributing to the team's broader growth initiatives across its industrial platform.

The Analyst will be actively involved in financial analysis, market research, and transaction execution, working closely with senior team members and key external partners across all phases of the investment lifecycle. This role is well-suited for a detail-oriented and analytical professional looking to gain meaningful exposure to development and acquisition strategies within a dynamic, relationship-driven environment.

### **RESPONSIBILITIES:**

- Develop and maintain detailed financial models for prospective acquisitions and development projects, including cash flow projections, sensitivity analyses, and return metrics
- Support the evaluation of opportunities sourced through a variety of channels, including direct relationships, market outreach and strategic partnerships
- Evaluate investment opportunities through market research, comparable analysis, and underwriting of key assumptions
- Assist in the preparation of investment memorandums, presentations, and supporting materials for internal review and Investment Committee discussions
- Participate in transaction execution, including coordination of due diligence activities, review of third-party reports, and tracking of closing deliverables
- Analyze leases, tenant credit, and operating performance to inform investment decisions and underwriting assumptions
- Support development initiatives by assisting with project budgeting, timeline tracking, and coordination with internal and external stakeholders
- Collaborate with internal teams including asset management, development, accounting, and capital markets to support investment execution and ongoing asset performance
- Monitor and analyze healthcare real estate market trends, including MOB fundamentals, tenant demand drivers, and competitive positioning
- Assist in maintaining and supporting key banking relationships along with broker relationships and other key stakeholders to help drive investment activity

### **QUALIFICATIONS:**

- Bachelor's degree in Business, Finance, Accounting, Economics, Real Estate, or a related field
- 1-2 years of previous analyst experience in commercial real estate, corporate finance or investment banking
- Exceptional financial modeling skills and proficiency with Excel, Word and PowerPoint; Argus Enterprise experience required
- Familiarity with real estate pro formas, capital stacks, and investment return metrics
- Solid understanding of real estate financial concepts including DCF, NPV and cash flow analysis
- Highly detail-oriented with strong organizational and analytical skills
- Self-motivated with the ability to manage multiple priorities and meet deadlines in a fast-paced environment
- Strong written and verbal communication skills, with the ability to clearly present analysis and recommendations
- Experience with healthcare real estate assets preferred
- Demonstrated ability to work effectively in a collaborative, team-oriented environment

**COMPENSATION:** The chosen candidate will receive a competitive salary, bonus eligibility, unique employee investment opportunity and a benefits package which includes medical, dental, vision with cost of employee covered and a 401(k) plan.

**NOTE:** *This job description is inclusive of but not limited to the job specifications contained herein. Additional duties or job functions may be required as deemed necessary.*

Please direct resumes to Dotte Meyer, Senior Director of Operations at [dotte.meyer@stonemontfinancial.com](mailto:dotte.meyer@stonemontfinancial.com) and reference Analyst - Investments